



PRONTO xi

770.4

Marketing Advisory

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Disclaimer

This document contains statements related to our current and future developments that may constitute forward-looking statements.

They are subject to changes and may be available in a Pronto Xi 770 service pack or future release of Pronto Xi.

All diagrams, drawings, product screenshots and any other types of visualisations in this document, use demo or synthetic data created for display purposes only.

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Foundation



Web Client 4.2

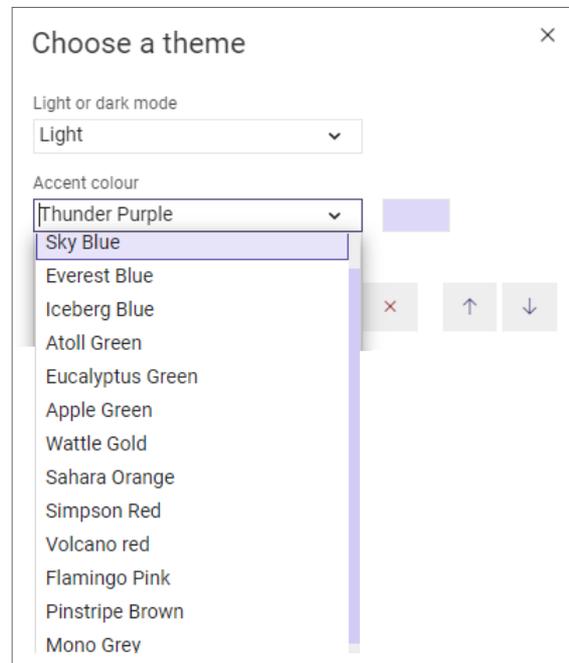
Introducing the latest update to the Pronto Xi web interface, designed to empower users and enhance their experience.

The highlight of this release is that users can set their own colour themes at the company level, including a sleek dark mode option.

In section management, with our intuitive drag and drop capability, users can effortlessly manage the order and visibility of sections across Pronto Xi, ensuring easy access to vital information.

Additionally, the interface allows for seamless pinning and unpinning of sections, granting users full control over their preferred layout.

This update also includes usability improvements, security enhancements, and bug fixes, guaranteeing a refined and reliable Pronto Xi web experience. Discover a new level of personalisation, efficiency, and user satisfaction with the enhanced Pronto Xi web interface.



Select a colour theme from a large list of options

Financials



PRONTO xi Bank Account Reconciliation

BOM Bank | One Match | Multiple Matches | No Matches | Generate Match | Bank Lines | Cash Transactions | Reconciled Bank Lines | Default Rules

GL T010

Import Bank Lines | Run a Rule | Rprocess Matches

BOM Bank

Latest Bank Import: 05-MAY-2023 | Unmatched Bank Lines: 20

Bank Balance	-252,088.32	Less Unmatched	-252,828.32	Balancing Amount	740.00
GL Balance	-198,485.13	Less Cash Transactions	-199,225.13	Balancing Amount	740.00
Reconciled Bank Lines	740.00	Variance	-0.00		

Bank Lines

<input type="checkbox"/>	Presented	Amount	Description	Transaction Type	Reference	GL Account	Account Type	Account Name	Store ID	Terminal	Tender Type	Tax Code	Tax Amount
<input type="checkbox"/>	01-JAN-2023	-6,512.21	INTEREST FOR DEC2022										0.00
<input type="checkbox"/>	02-JAN-2023	-46,370.00	PAYMENT RUN										0.00
<input type="checkbox"/>	03-JAN-2023	-50,000.00	TRANSFER TO ANZ 6910										0.00
<input type="checkbox"/>	13-JAN-2023	-20,000.00	FREIGHT										0.00
<input type="checkbox"/>	25-JAN-2023	3,500.00	WORRANS HOSPITAL										0.00
<input type="checkbox"/>	27-JAN-2023	900.00	KISO LTD										0.00
<input type="checkbox"/>	31-JAN-2023	157.30	INTEREST ON A/C: 732373										0.00
<input type="checkbox"/>	31-JAN-2023	-51,263.50	EFT PAYMENT RUN										0.00

Cash Transactions

Date	Amount	Transaction Detail	Source	Reference	Batch Reference	Trans...	Account Name	Tender Type	Tender Group	Store	Terminal	Account	Tender Typ
03-JAN-2023	-46,370.00	EFT print update	Payment	BATCH 005TB0		1	mb-1	eft				NM-1	E
13-JAN-2023	-20,000.00	FREIGHT PROVISION	Payment	73828 005TS8		1		Customer Other Card				108B520	C
31-JAN-2023	2,205.00	H_Dean's New Customer	Receipt	CR BATCH 005TB1		1	Dean's New Customer	Hard Cash		BL01		DMCUST7	H
31-JAN-2023	-500.00	EFT print update	Payment	BATCH 005TSK		1	KL5 SUP 82126	eft				KL82126A	E
31-JAN-2023	-33,020.50	EFT print update	Payment	BATCH 005TSK		2	KL5 SUP	eft				KL5UP1	E
31-JAN-2023	-17,743.00	EFT print update	Payment	BATCH 005TSK		3	KL5 SUP 82126	eft				KL82126A	E
04-FEB-2023	2,205.00	H_Dean's 8th Customer	Receipt	CU001661 005TSQ		2	Dean's 8th Customer	Hard Cash		BL01		DMCUST8	H
28-FEB-2023	-150.00	EFT print update	Payment	BATCH 005TSL		1	Blue Sky Frog	eft				300ELLIE	E

View all bank line information and history of cash transactions

Bank Reconciliation

Unveiling our new transaction-based bank reconciliation feature in Pronto Xi – a revolution in efficiency and accuracy. Upon importing bank lines, through seamless automation, the new reconciliation eliminates the constraints of traditional statement-based methods. With intelligent, rules-driven transaction creation and categorisation, it streamlines your reconciliation process like never before.

Further, our system now offers powerful automated matching logic, effortlessly correlating bank lines with existing cash transactions, driving efficiency while minimising the chance of error. The power of retrospective financial insights is also at your fingertips, simplifying the extraction of historical data for strategic review and forecasting.

This Pronto Xi enhancement provides you with more than just a reconciliation tool; it's a comprehensive financial management ally, working tirelessly to deliver accurate data and free up your valuable time. Experience unparalleled versatility and effectiveness in managing your financial processes with the new transaction-based bank reconciliation in Pronto Xi. Unlock efficiency; unlock potential.

Payroll & Resources



Resource Scheduler App

Introducing the enhanced Resource Scheduler App, designed to streamline your resource allocation process and optimise efficiency. Our latest update brings an array of new features and improvements to meet your scheduling needs with utmost precision.

Experience the power of our 'Suggested Resources' feature, allowing you to effortlessly load a template of required skills against each task or service call. Our intelligent filtering system ensures that only resources with the necessary predefined skills are presented to you, saving valuable time and ensuring a perfect match every time.

We've revolutionised task management with our 'Task Attributes' functionality. No longer bound by generic resources, you can now maintain specific skills attributes for individual tasks or service calls. This flexibility empowers you to tailor your resource allocation precisely to the requirements of each assignment.

With the integration of our new notification rules and settings within Pronto Xi, you can stay in control of your booking events. Set up personalised notifications to keep your resources informed at the right time, ensuring seamless communication and an optimised workflow.

Enhancing the user experience is at the heart of our updates. Our visually enhanced resource pane provides a clear and intuitive view of resource availability, enabling you to make informed decisions with just a glance. Say goodbye to guesswork and hello to efficient resource management.

But that's not all – we've also resolved performance issues and conducted minor bug fixes to ensure a seamless and reliable experience. Trust in our app's superior performance to drive productivity and effectiveness within your organisation.





Asset & Facility Management



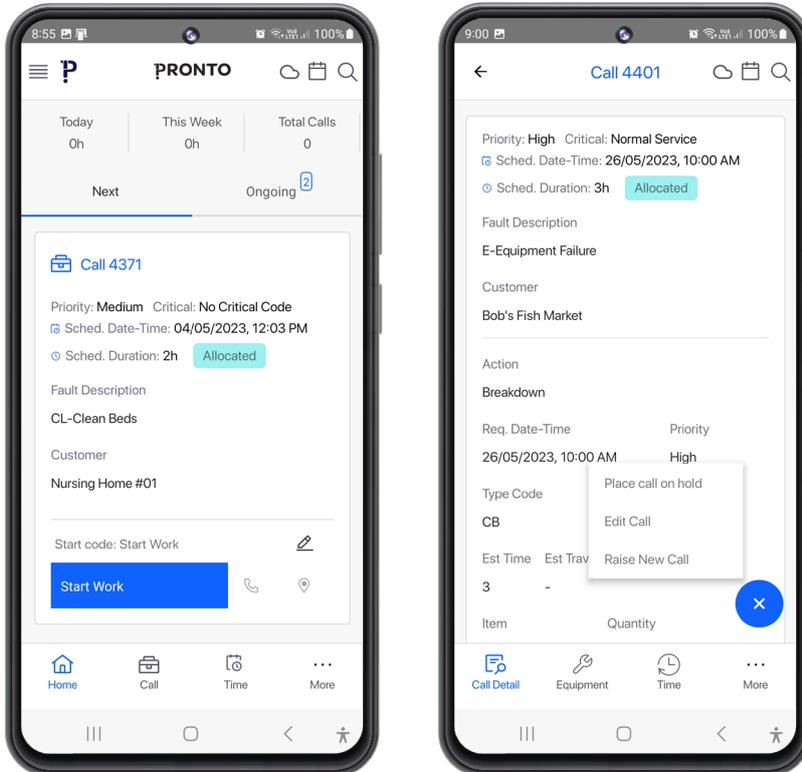
Pronto Service Application

Part of the Pronto Xi 770.4 release is the update of the new native Pronto Service Application. This cutting-edge technology revolutionises workflows, from back-end to front-end, offering an unparalleled user experience. With powerful features including predictive Q&A, signatures, tasks, notes, and attachments, our enhanced workflow function takes productivity to new heights.

Our scalable application incorporates a configurable layer, granting businesses the flexibility to tailor workflows to their unique needs. Experience seamless adaptability and growth with a solution that effortlessly aligns with diverse industries and organisations.

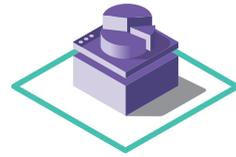
Navigating through the application is now more intuitive than ever, thanks to our all-new Pronto Xi menu, designed to optimise accessibility and streamline operations.

Upgrade your workflows and supercharge your productivity with the Pronto Xi 770.4 release. Embrace efficiency, customisation, and a superior user interface, and discover the transformative power of our native Pronto Service Application. Stay ahead of the competition and unlock new possibilities for your business.



New Pronto Service Application showcasing home screen and call details

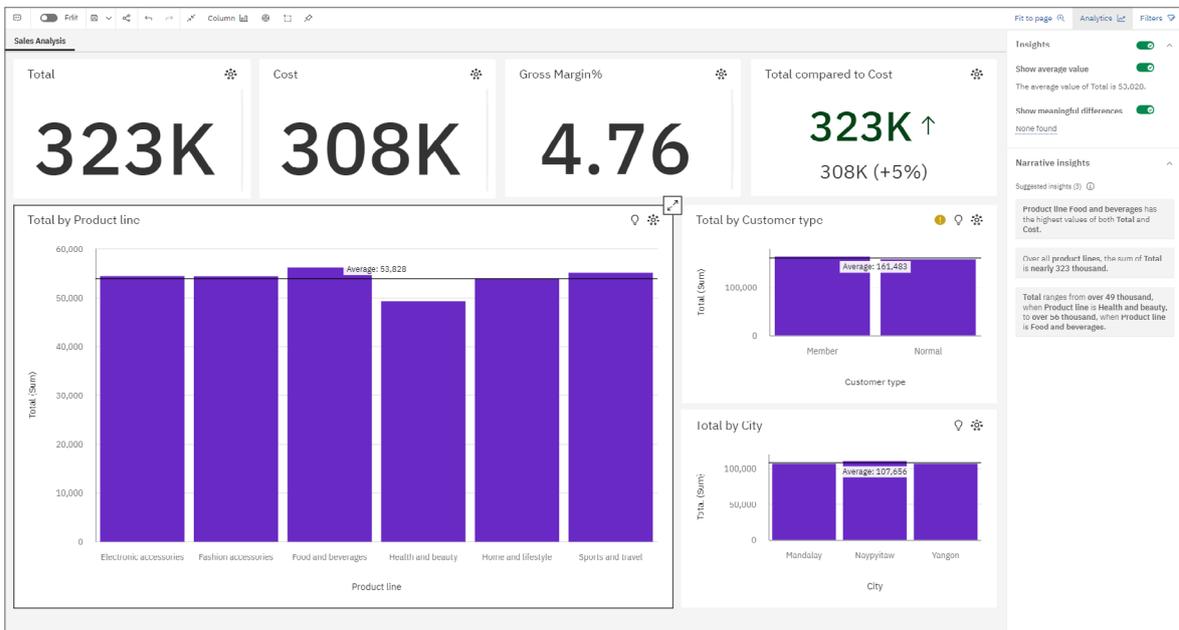
Business Intelligence



IBM Cognos Analytics with Watson™ 11.2.4

Introducing IBM™ Cognos™ Analytics* 11.2.4, the latest long-term support release (LTSR) that brings a host of efficiency enhancements and changes. With a sleek new user interface designed using the IBM Carbon Design System, the platform offers a modern and consistent experience for users. Experience improved query engine performance, faster dashboard loading times, and an array of captivating visualisations that empower users to uncover meaningful insights.

Harness the power of natural language generation to effortlessly generate plain language descriptions in dashboards, simplifying data interpretation for everyone. And now, with seamless integration with Microsoft™ Teams, collaborate and share IBM Cognos reports effortlessly within your team. Elevate your analytics capabilities with IBM Cognos Analytics 11.2.4 and unlock new possibilities for your business.



IBM Cognos Analytics 11.2.4 LTS dashboard now displays narrative insights in visualisations that help you see meaningful aspects of the chart's data in natural language

*IBM, Cognos and Watson are trade marks of International Business Machines Corporation, and are registered in many jurisdictions





PRONTO SOFTWARE

We are an Australian developer of award winning business management and analytics solutions. Pronto Xi, our Enterprise Resource Planning (ERP) software, integrates accounting, operational and mobile features in a single system – optimising business processes and unlocking actionable insights. That's why for more than 45 years, over 1,500 Australian and global organisations, across a wide range of industries, have trusted Pronto Xi to simplify their most complex challenges.

With headquarters and our Development Centre located in Melbourne, we have support offices and consultants based across Australia, as well as a global network of Resellers and Solution Partners. Specialised business units within Pronto Software have the expertise to assist you with pivotal technology – Digital Transformation with Pronto Woven, Cloud and Hosting services with Pronto Cloud and Business Intelligence solutions with Pronto iQ.

When you choose Pronto Software, you gain a team with deep industry experience, giving us the ability to understand your specific needs and build innovative solutions that drive business growth and revenue.

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