



Introduction to

PRONTO xi

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Disclaimer

This document outlines Pronto Software's general product direction and roadmap. It is intended for information purposes and is not a commitment to deliver any application, code or functionality. It should not be relied upon in making purchasing decisions.

The development, release and timing of any features or functionality described herein remains at the sole discretion of Pronto Software. The roadmap may change at any time.

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Pronto Software R&D

Agile software development

Our software development teams follow the agile methodology to build Pronto Xi features and functions. This approach promotes adaptive planning and iterative sprint development – enabling rapid and flexible response to change.

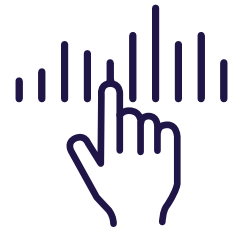
Our development teams are cross-functional in nature. A typical development project can include: Project Manager, Product Manager, Technical Lead, developers, testing professionals, UX designers, documentation team and subject matter experts. The right mix to deliver an industry-leading product to our customers.

Development streams

Our development teams work on multiple projects concurrently. Each project is allocated to a development stream (team) and each stream has an active and a planned project. All other projects remain in the backlog, waiting for prioritisation and a go/no go decision from the Product Lifecycle Management (PLM) group.

Pronto Software Solution Partners

We partner with third party software applications to complement standard Pronto Xi applications. These strategic partnerships are powered by Pronto Connect technology. It is a Web Services engine leveraging industry standard technologies like REST APIs and JSON. We are continuously expanding our API suite to align with the vision and roadmap for our Solution Partners.



Product Lifecycle Management

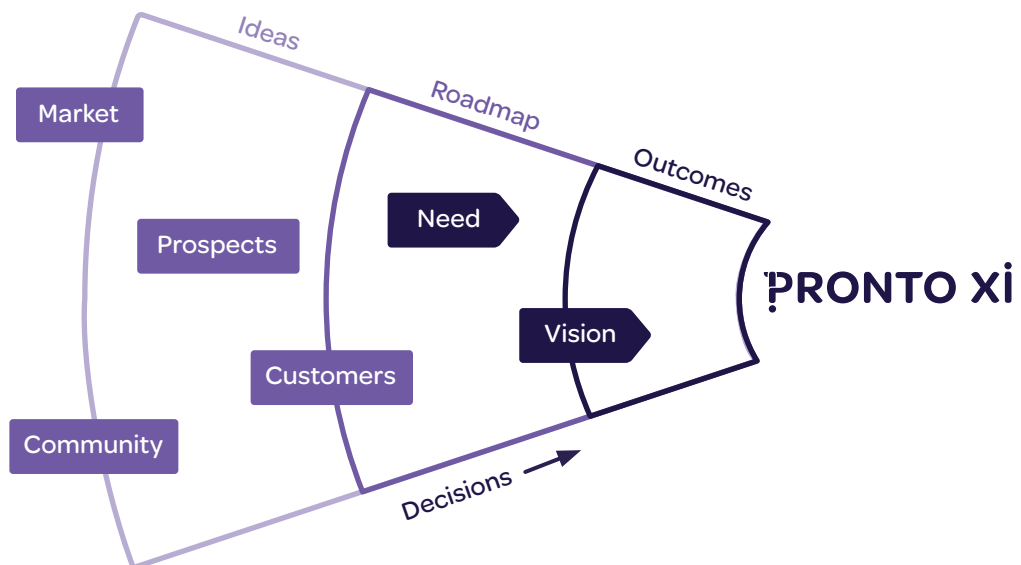
Product Management

We have a team of Product Managers who help define the roadmap for Pronto Xi. By working closely with the customers, product architects and development leads, they refine the market requirements and features that go into each product release. They are responsible for managing the lifecycle of their product portfolios and be one of the functional experts in the organisation. Their work involves technology assessment, innovation and competitive landscape analysis, writing product requirements and use case scenarios. They also maintain the product portfolio roadmap and submit new development proposals to the PLM.

PLM Executive

The Product Lifecycle Management (PLM) Executive team approves and prioritises the projects before they move to a planning or active stage. The PLM Executive members are Pronto Software's Managing Director, Head of R&D and Head of Marketing.

All roadmap projects (approved, planned and candidates) are reviewed every two months. The goal is to keep the roadmap aligned to the core product strategy and responsive to market changes. This review meeting enables any potential changes or re-prioritisation to the roadmap items.



Pronto Xi 770 roadmap

Pronto Software has a strong roadmap, investing heavily in new products and features as well as enhancements to our existing product portfolio. Pronto Xi 770 is the upcoming major release, bringing our latest innovation for the benefits of our customers.

Major streams

- User experience and technology
- Business Intelligence
- Financials and Payroll
- Operations

Release Schedule

August 2022





User experience

A great user experience is the foundation for a productive and satisfying interaction with software applications. Our web interface is constantly evolving to provide the best experience for Pronto Xi users.



Responsive web interface

Pronto Xi modules like CRM have been redesigned to be fully responsive. This will facilitate the use of Pronto Xi on all devices, from smartphones to desktops. Across the next releases, most Pronto Xi applications will move to a responsive user interface.

Enhanced menu

The Pronto Xi menu has been redesigned, bringing a better User Experience. With added consistency throughout, increasing intuitiveness and speed of navigation.

Enhanced Experience with a new User Interface

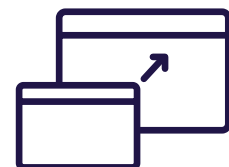
Introduction of new UI elements and screen templates to further simplify product usage experience, increase responsiveness, and personalisation.

Enhanced landing pages

Enable users to get a quick start with pre-built, role-based workspaces. You can add readily available widgets from an ever-growing library and show real-time streaming information

Technology

Pronto Software has created a strong technology foundation to deliver scalability, robustness, rich capability, and ease of maintenance across all Pronto Xi products. The technology roadmap adds key enhancements to support the growing suite of Pronto Xi applications.



Scalable deployment – containerisation

Containerisation enables Pronto Xi software components to be deployed automatically and without customer disruption to deploy new features, bug fixes and security updates on a regular basis.

System performance – Scalability

Pronto Software continues to invest in the performance and scalability of Runtime, APIs and Web Server to meet the needs of customers from small companies to large corporations.

Applications



Features in Financials, Payroll & People, Retail, CRM, Distribution, Manufacturing, Asset & Facility Management

Financials

Pronto Xi's powerful transaction engine integrates all financial activities into a single control centre, giving your financial team the power to manage all activities from a single place.

Bank Reconciliation

The new bank reconciliation provides enhanced features such as a rules engine for mapping statement data, automatic statement uploads, and the ability to map various file formats.

The new bank reconciliation features will be released in a Pronto Xi 770 Service pack.

eInvoicing

eInvoicing provides the capability to send and receive invoices digitally. Invoices are transmitted via access points managed by a Pronto Software Solution Partner.

Payroll & Resources

Single Touch Payroll (STP) phase 2

Confidently complete a pay run with the most up to date compliance and structural changes to report to the Australian Taxation Office (ATO).

Employee Portal

Several enhancements to the Pronto Xi Employee Portal make it easier to use at all levels. Employees can copy existing timesheets for faster creation. There is also a new emergency contacts card and additional information displayed on the leave balance screen.

Resource Management

Pronto Xi Resource Management is easier to use and provides added functionality, assisting in finding the right resources and scheduling tasks.



Retail and CRM

CRM User Interface

The new CRM user interface is a completely new experience. Sales reps and account managers have one place where they can manage all accounts and nurture their leads with inbuilt visualisations. The whole module is simplified for a consistent experience on any devices.

Pronto POS App

The new version of the Pronto POS App brings new functionality like serialised items, promotions and pricing. It also includes the ability to manage Click & Collect processes.

This new version will be released in a Pronto Xi 770 service pack.

Promotions and pricing engine

The promotion engine has been enhanced to include “special pricing” functionality. The User Interface has been overhauled for a better user experience. All functionality flows to the Pronto POS app and is accessible to third-party systems through the development of new APIs.

This functionality will be released in a Pronto Xi 770 service pack.

Distribution and Manufacturing

Advanced Forecasting

Updates of Pronto Xi Advanced Forecasting include customer attributes, new charts, improved market intelligence collaboration and the automated sequencing of preset generation parameters for future forecast creation.

Purchase Orders Approvals

Changes include a configurable workflow for purchase order approvals with the ability to approve on mobile devices using the Pronto Notifier application.

Radio Frequency (RF) devices

Radio Frequency (RF) solution delivers device- agnostic functionality for warehousing and production feedback. It also features a responsive web user interface enhanced with the introduction of datagrids, user-friendly navigation and new data entry screens.

CAD Integration

A two-way integration between thirty CAD systems and Pronto Xi Bill of Materials with the development of an integration with a Pronto Software Solution Partner.

Manufacturing Shopfloor optimisation

The Shopfloor user interface is a completely new experience allowing for users to take the back-office process out to the shopfloor. The module allows for quicker and easier entry of Work Orders, production entry and product data management in the Bill of Materials screens. New reports and metrics also allow users to better manage costs.



Asset and Facility Management

Pronto Mobile Service

Pronto Mobile Service allows field staff to interact in real time with back office. It has been developed from the ground up as iOS and Android native applications. It features a configurable layer for increased flexibility and ease of use.

The new Pronto Mobile Service features will be released progressively in a Pronto Xi 770 service pack.

Service critical codes / SLA

Critical codes on a service call performs are the building blocks to improving the planning, visibility, and reporting of targets/milestones in the lifecycle of a service call.

This is especially the case for service contracts where there are expectations or benefits linked to milestones.

Business Intelligence

With Pronto Xi out-of-the-box Intelligence modules, you can instantly see a clear picture of what is happening in your business, eliminating the risk of information silos that can create inefficiencies and impact business growth.



New IBM Cognos Analytics version

The new version of IBM Cognos Analytics delivers better performance as well as improving natural language insights. The exploration details are now more precise and easier to consume, allowing for more efficient data analysis.

The new version of IBM Cognos Analytics will be released in a Pronto Xi 770 service pack

Pre-designed operational reports

As more functionality is added across Pronto Xi applications, new operational reports are created, and existing ones updated accordingly.

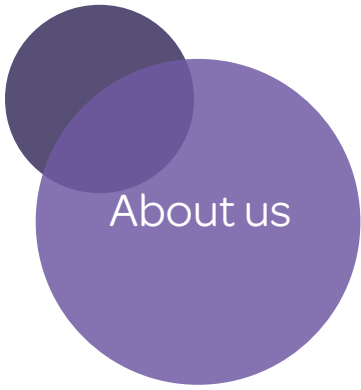
Custom KPI functionality

New standard KPIs and metrics are created as more features are added in Pronto Xi. Pronto Xi ships with over 100 standard KPIs and over 1,700 metrics which can be displayed as workspaces widgets. You can build your own custom KPIs or extend the standard KPIs to suit your own business dashboards and reporting.

Pronto Xi ETL enhanced with CDC

Change Data Capture (CDC) will enable ETL operations in real-time with highly improved data performance – powering real-time streaming dashboards and live reports.





We are an Australian developer of award winning business management and analytics solutions. Pronto Xi, our Enterprise Resource Planning (ERP) software, integrates accounting, operational and mobile features in a single system – optimising business processes and unlocking actionable insights. That's why for more than 40 years, over 1,500 Australian and global organisations, across a wide range of industries, have trusted Pronto Xi to simplify their most complex challenges.

With headquarters and our Development Centre located in Melbourne, we have support offices and consultants based across Australia, as well as a global network of Resellers and Solution Partners. Specialised business units within Pronto Software have the expertise to assist you with pivotal technology – Digital Transformation with Pronto Woven, Cloud and Hosting services with Pronto Cloud and Business Intelligence solutions with Pronto iQ.

When you choose Pronto Software, you gain a team with deep industry experience, giving us the ability to understand your specific needs and build innovative solutions that drive business growth and revenue.

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