

Marketing Advisory

Trademarks

Pronto Software, Pronto, Pronto Xi, the Pronto interrobang logo, the P interrobang logo, Pronto Woven, Pronto iQ and Pronto Cloud are all registered trademarks of Pronto Software Limited. All other marks are the property of their respective owners.

Copyright © 2022 Pronto Software Limited (ABN 47001337248).

Disclaimer

This document contains statements related to our current and future developments that may constitute forward-looking statements. They are subject to changes and may be available in a Pronto Xi 770 service pack or future release of Pronto Xi.

All diagrams, drawings, product screenshots and any other types of visualisations in this document, use demo or synthetic data created for display purposes only.

Contents

Introduction	4	Business Intelligence IBM Cognos Analytics	15 15
Foundation	6	Reports	16
Web interface	6	KPI Library	16
Workspaces	6	ETL	16
Financials	7	Pronto Woven	17
Bank reconciliation	7	Pronto Xi Avenue	17
Prepayments	7	Customer Central	17
Reporting commentary	7	Pronto Xi Sync	17
elnvoicing	7		
		Pronto Cloud	18
Payroll & Resources	8	Software Identity and	
Payroll	8	Access Management	18
Employee Portal	8	Journey to a new platform	18
Resource Management	8		
Distribution	9		
Purchase Order Approvals	9		
Retail	10		
POS App	10		
Promotions and pricing engine	10		
CRM	11		
Customer Relationship Management	11		
Supply Chain	12		
Advanced Forecasting	12		
Radio Frequency	12		
Asset & Facility Management	13		
Pronto Service App	13		
Service critical codes	13		
Manufacturing	14		
Shopfloor	14		
CAD integration	14		

Introduction

With a focus on user experience and productivity,

Pronto Xi 770 helps users to achieve more with greater ease

The latest release of Pronto Xi ERP and analytics software, Pronto Xi 770 has everything it takes to give your business greater control over its processes and provide leaders with the tools to make better decisions, become more agile and drive increased growth.

Many of software's new capabilities and enhancements are a direct result of extensive consultation with customers across a range of industries. We call this practical innovation, as it solves real challenges.

New functionality in Pronto Xi 770 includes:

- responsive web interface and redesigned main menu
- new elnvoicing capability
- new Customer Relationship Management (CRM) user interface
- Manufacturing shopfloor optimisation
- enhancements to the Employee Portal

and more...

We look forward to helping you leverage the new features to support your business goals.



Foundation



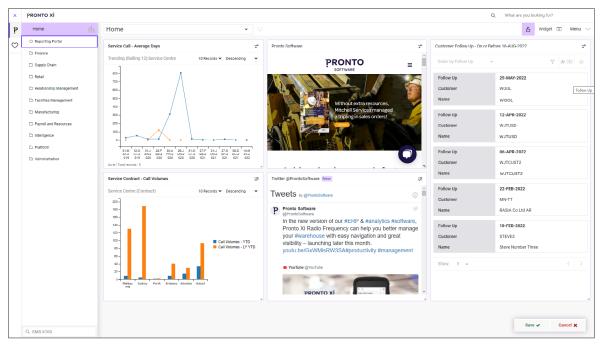
Web interface

Pronto Xi has been redesigned with a new look and feel for an improved user experience. Several modules are now fully responsive, making it easy to use Pronto Xi 770 on all your devices, from smartphones to desktops. The main menu has also been redesigned to provide greater consistency throughout, so it's quicker and easier to find the information you need.

Workspaces

Workspaces can now be centrally designed and deployed through your business using set-and-forget rules, enabling your end users to get started quickly.

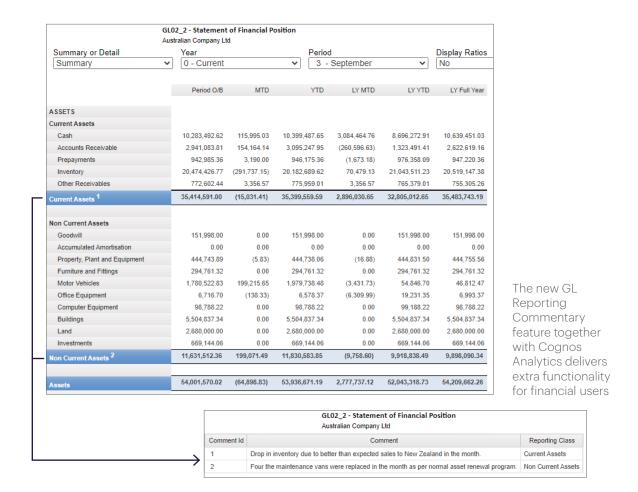
Pronto Xi 770 offers an ever-growing library of widgets, including 4GL widgets with live actionable information to simplify and optimise common tasks.



Workspaces provide easy access to key insights and actions that are relevant to an end user's role

Financials





Bank reconciliation

Reduce the time you spend on bank reconciliation with Pronto Xi 770's new reconciliation features, which include a rules engine for mapping statement data, automatic statement uploads and the ability to map a variety of different file formats.

The new features will be released in a Pronto Xi 770 service pack.

Prepayments

Users are now able to create special prepayments for customers and suppliers, with full visibility of all prepayments at any time.

Reporting commentary

The new reporting commentary feature in the General Ledger tab allows comments to be tied to General Ledger accounts, natural accounts or reporting classes. Comments are stored directly in Pronto Xi, reducing the need to duplicate work.

elnvoicing

Avoid errors, decrease payment times and reduce costs with Pronto Xi's new elnvoicing capability, which allows you to send and receive invoices digitally. elnvoicing occurs through an API, with invoices transmitted via access points managed by a Pronto Software Solution Partner.

The new features will be released in a Pronto Xi 770 service pack.

Payroll & Resources



Payroll

Payroll is now fully compliant with Single Touch Payroll (STP) Phase 2, so you can be confident that your pay run meets the most up-to-date compliance and reporting requirements of the Australian Taxation Office (ATO).

In addition, new functionality and a centralised pay-run processing screen help to improve the user experience, reduce work duplication and simplify payroll processes.

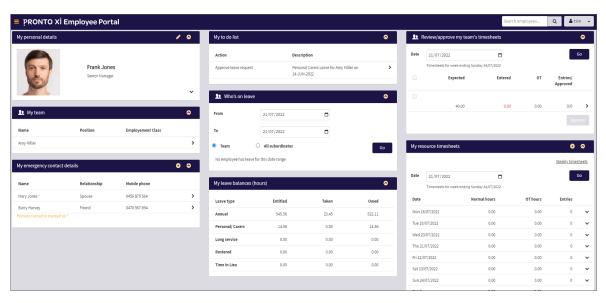
Employee Portal

Enhancements to the Employee Portal help to simplify the user experience at all levels. Employees can now copy existing timesheets to quickly create new timesheets, while a new emergency contacts card and additional information on the Leave Balance screen give employees greater ability to self-service and managers more visibility to make informed decisions.

Resource Management

Resource Management is now easier to use, offering new functionality to assist you in finding the right resources and scheduling tasks.

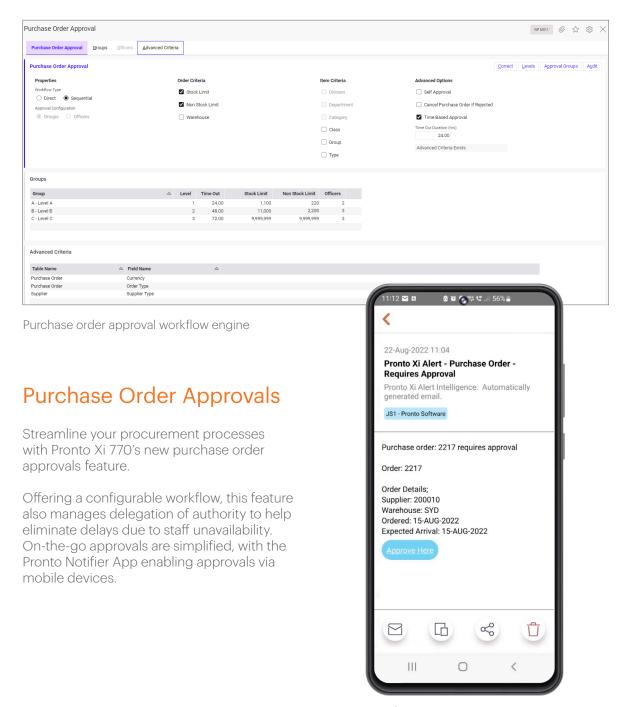
Users can automate regular work activities by creating attribute templates that are automatically applied to Pronto Xi's Service Management and Project modules. Events in on-hold service calls have also been enhanced, work order management has been fine-tuned, and time and attendance APIs have been integrated into timesheets.



Maintain all information about your staff

Distribution





Notifier App

Retail



POS App

The updated Pronto POS App offers new and enhanced functionality for serialised items, promotions and pricing. Pronto POS App also manages Click & Collect processes with seamless notifications and sign-on glass capability.

Additionally, the Pronto POS App works seamlessly in offline mode, providing store-based redundancy.

New features will be released in a Pronto Xi 770 service pack.

Promotions and pricing engine

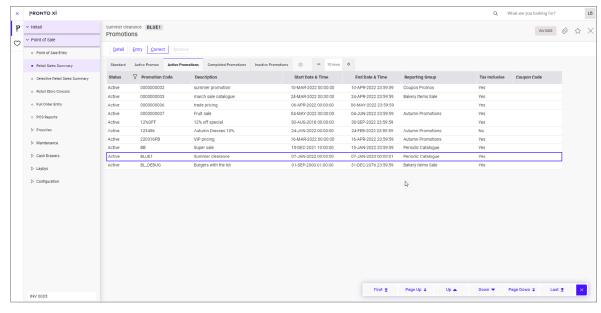
Businesses can centrally manage their promotions and pricing – and gain greater visibility over promotions, offers and price rules as a result of updates to the promotions and pricing engine. Promotions and pricing data is now pushed to the Pronto POS App, while third-party systems can also access the data through new APIs.



Instantly calculate promotions – even if offline with the Pronto POS app

"Special pricing" functionality has also been added to the engine, and a new user interface provides an improved user experience.

This functionality will be released in a Pronto Xi 770 service pack.



Manage all your promotions and pricing from one screen

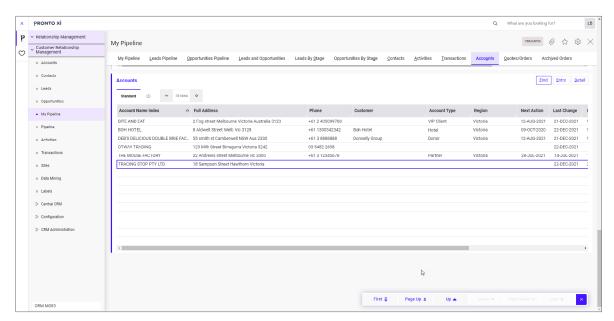




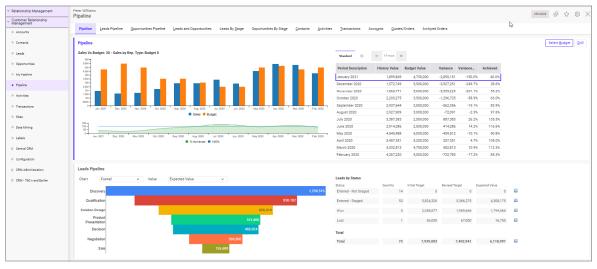
Customer Relationship Management

The redesigned Customer Relationship Management (CRM) interface provides an entirely new experience for users, with a responsive display that makes it simple to manage accounts and nurture leads all in one place – regardless of your device.

Enhancements to the CRM also mean it is easier and more intuitive to access the data you need. The system uses current processes to pre-empt data requirements and provide the right information. It also integrates new interactive charts and visualisations into Pronto Xi screens, presenting relevant data to each user.



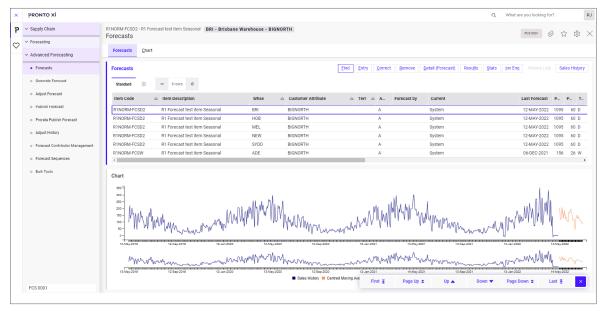
Your Sales Reps accounts and contacts are visible on the screen



Sales Reps can view their sales versus budget and their opportunity pipeline

Supply Chain





Graphs that give a visual of your forecast

Advanced Forecasting

Reduce your working capital and optimise your inventory management with Advanced Forecasting's new updates, which include customer attributes, new charts, improved market intelligence collaboration, and automated sequencing of preset parameters for new forecasts.

Radio Frequency

The new Radio Frequency (RF) solution delivers device-agnostic functionality for warehousing and production feedback. This increases stock integrity, ensures replenishment is more efficient, and reduces the time required for annual stocktakes.

Intuitive and straightforward to learn, the new RF solution features a responsive web interface that has been enhanced with user-friendly navigation, new data entry screens and the use of data grids.



RF screen for warehouse user of picking goods

Asset & Facility Management



Pronto Service App

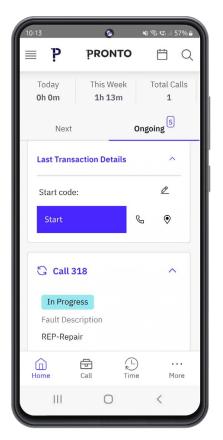
Developed for iOS and Android, the new Pronto Service App allows field staff to interact with their back office in real time. The app is intuitive, easy to use and highly configurable, supporting increased flexibility and reducing the need for customisation.

New features of Pronto Service App will be released progressively in Pronto Xi 770 service packs.

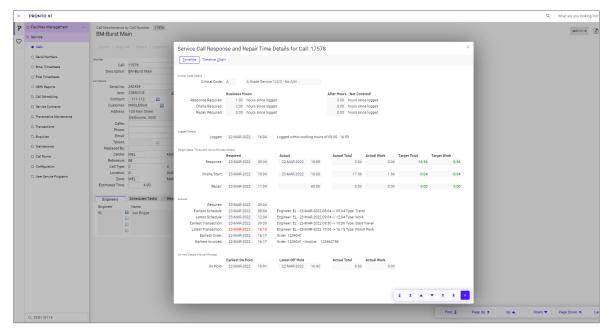
Service critical codes

Critical codes are the building blocks for improving the planning, visibility and reporting of milestones in the lifecycle of a service call.

The new feature in Pronto Xi 770 records relevant dates and times in real time, facilitating reporting and service-level agreement (SLA) compliance.



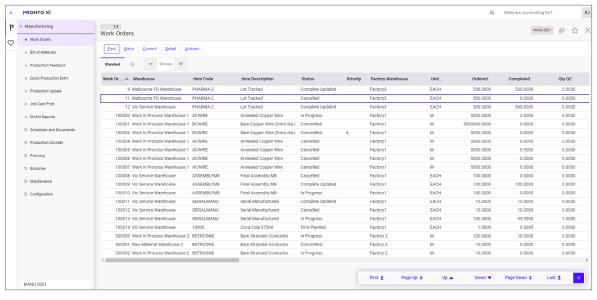
Mobile Service Native Application



Service Call showing how the call is progressing against the critical code

Manufacturing





Work order management all in one convenient place

Shopfloor

Take back-office processes out to the shopfloor with Shopfloor's optimised user interface. Responsive screens and a redesigned main menu let users easily navigate to the primary data areas, and allow for quicker and easier work order entry, production entry and product data management in the Bill of Materials screens.

In addition, new reports and metrics help users to improve cost management.

CAD integration

By integrating with CAD systems, Pronto Xi 770 helps to streamline the creation and updating Bill of Materials data.

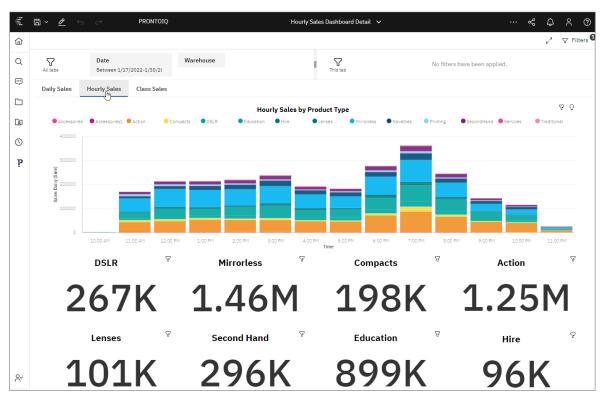
The new integration allows Bill of Materials and Route data to be automatically transferred from the CAD system, reducing the need for manual entry and minimising typing errors. Users can be confident that data from the CAD system is correctly transferred to Pronto Xi's Manufacturing Master Data, speeding up the process to live production.

A Pronto Software Solution Partner provides the interface between Pronto Xi and CAD systems.

Business Intelligence



Pronto Xi's out-of-the-box Business Intelligence applications provide a **clear insight** into your organisation's operations, helping to eliminate the information silos that can create inefficiencies and impact business growth

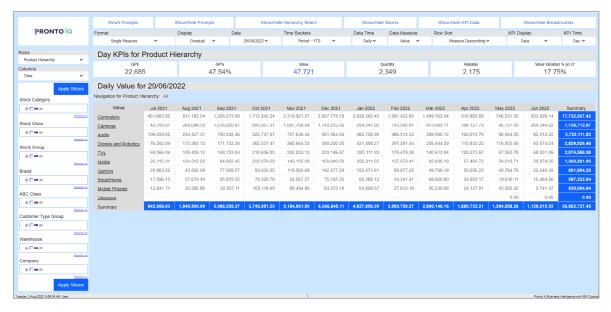


BI Dashboards to discover key insights about your organisational data such as key performance indicators (KPIs) at a glance

IBM Cognos Analytics

IBM™ Cognos™ Analytics latest releases deliver better performance and improved natural-language insights. Data exploration details are more precise and easier to consume, allowing users to analyse data more efficiently.

The new version of IBM Cognos Analytics (with IBM™ Watson™ technology) will be released in a Pronto Xi 770 service pack.



Pronto iQ Sales Deck giving consolidated sales data to business users, with the speed of Pronto iQ Cubes

Reports

New pre-designed operational reports have been created – and existing reports updated – to support Pronto Xi 770's new features and functionality.

KPI Library

Pronto Xi 770 includes a range of new key performance indicators (KPIs) and metrics, with the latest KPI Library providing more than 100 standard KPIs and 1,700 metrics. These can be displayed as workspace widgets, helping users to quickly access the data they need.

Users can also build their own custom KPIs or extend the standard KPIs to suit their business dashboards and reporting.

ETL

Pronto Xi 770 enhances extract, transform and load (ETL) operations with change data capture (CDC), helping to improve data performance with the addition of real-time streaming dashboards and live reports.

PRONTO WOVEN

Pronto Xi Avenue

Pronto Xi Avenue will be updated to support Pronto Xi 770's new features and functionality.

This compatible version of Pronto Xi Avenue will be released in a Pronto Xi 770 service pack.

Customer Central

Customer Central, a self-service application for managing accounts, payments and invoices will soon allow customers to pay via direct debit including one-off and recurring payments.

This new feature will be released in a Pronto Xi 770 service pack.

Pronto Xi Sync

Extend your operations and brand reach by integrating your Pronto Xi ERP with other software tools with Pronto Xi Sync.

Now also connecting to Magento for eCommerce and HubSpot for CRM, Pronto Xi Sync ensures Pronto Xi remains the single source of business data while helping the data flow seamlessly between the systems removing any administrative burden.



PRONTO CLOUD

Software Identity and Access Management

Pronto's new Software Identity and Access Management (IAM) solution offers secure access to Pronto Xi and its related applications (such as IBM Cognos Analytics) at any time.

Unauthorised connections are blocked by strong encryption and robust password policies, while role-based access controls ensure the level of access is appropriate for each user's defined role.

The team at Pronto Cloud provides round-theclock monitoring backed by advanced tools, controls and policies, delivering unparalleled protection for your business.

Journey to a new platform

Pronto Software continuously enhances the Pronto Xi platform, adds innovations and services, and strengthens privacy and data security with best practice authentication. Pronto Software DevOps best practices deliver software updates seamlessly and rapidly leveraging container technology.

Modern Architecture – Built using the latest design and development standards and a DevOps approach to take advantage of the latest breakthroughs in architecture.

Current – Enabling Pronto Cloud to quickly deliver updates, so you always have access to the latest features and have the peace of mind with the latest security.

Low Impact - With small incremental updates delivered seamlessly through automation, you won't even notice the changes.

Self-Healing – Architecture that allows maximum uptime with minimum impact to business operation.

Unique Features – Pronto Cloud have enhanced the Pronto Xi stack capabilities to improve authentication with Pronto IAM, document storage with Pronto Cloud File Share, and have more to come.

For those of you that are fully hosted with Pronto Cloud or on a SaaS plan and have the latest version of Pronto Xi, this is available for you. Reach out to your account manager if you want to know more.







We are an Australian developer of award winning business management and analytics solutions. Pronto Xi, our Enterprise Resource Planning (ERP) software, integrates accounting, operational and mobile features in a single system - optimising business processes and unlocking actionable insights. That's why for more than 40 years, over 1,500 Australian and global organisations, across a wide range of industries, have trusted Pronto Xi to simplify their most complex challenges.

With headquarters and our Development Centre located in Melbourne, we have support offices and consultants based across Australia, as well as a global network of Resellers and Solution Partners. Specialised business units within Pronto Software have the expertise to assist you with pivotal technology -Digital Transformation with Pronto Woven, Cloud and Hosting services with Pronto Cloud and Business Intelligence solutions with Pronto iQ.

When you choose Pronto Software, you gain a team with deep industry experience, giving us the ability to understand your specific needs and build innovative solutions that drive business growth and revenue.

info@pronto.net 1300 PRONTO (1300 77 66 86)



pronto.net



In Pronto-Software



@ProntoSoftware



ProntoSoftware